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THE FOREWORD OF THE CEO



Established more than 25 years ago BNS Group has been developing simultaneously with retail business in Russia. BNS Group started its business as one of the pioneers in the fashion retail and today the company successfully operates in three markets concomitantly: Russia and Kazakhstan. In these countries BNS Group has distribution rights to represent fashion brands such as Calvin Klein Jeans and Calvin Klein Underwear, Tommy Hilfiger, Michael Kors, Coach, Karl Lagerfeld, Polo Ralph Lauren and Jonak.

Today BNS Group runs more than 100 stores, controls over 15,000 sq meters of sales area, employs nearly 1000 people and directs a main office in Moscow and its branch in Almaty. The company strongly believes in the power of brands and the importance of original concepts' perfect execution. What sets BNS Group apart from its competitors is the will to learn and adapt based on the new-found knowledge. That is, and will always be, the most important part of our success.

Looking forward to learning from and with you,

Denis Bogatyrev CEO

























FACTS & FIGURES

- More than 25 years of experience in the Russian fashion market
- Nearly **1000** employees
- Retail, wholesale, online
- Over **100** stores opened
- Own e-com store bns-club.ru
- **10** brands
- 2 countries
- Presence in more than 26 major cities
- The best locations and good connections with the key shopping malls
- Well established partnerships with top international brands
- High professionalism and dedication of the team





















STEPPING STONES

- 1996 BNS company is founded
- 1997 The first MEXX store in Russia is opened
- 2002 BNS signs the agreement with Calvin Klein
- **2011** Distribution agreement with Michael Kors is signed
- 2012 BNS starts its operations in Kazakhstan
- 2014 Launch of BNS private outlet brand Paper Shop
- 2015 BNS expands its portfolio with Polo Ralph Lauren
- **2016** BNS starts working with Tommy Hilfiger in key regional cities
- 2018 The first Coach and Karl Lagerfeld stores in Russia are opened
- 2019 The first Jonak store in Russia is opened
- 2019 BNS starts cooperation with the biggest Russian marketplace Wildberries.ru
- 2020 The first Coach Outlet and Karl Lagerfeld Outlet in Russia are opened
- 2020 BNS continues to develop marketplace sales channel with Lamoda.ru, Ozon.ru, KupiVip.ru
- 2021 The first Polo Ralph Lauren Outlet in Russia is opened
- 2022 Company's e-com store is launched
- 2022 The first Karl Lagerfeld store in Kazakhstan is opened





















BNS GROUP TODAY

Since the first MEXX store was opened in 1997, BNS Group has enjoyed an impressive development. From a little entrepreneurial company it has turned into the leader of fashion retail, wholesale and franchising in Russia and Kazakhstan. Selecting the right brands at the right time for the market, coupled with a close cooperation with each brand owner, has been an integral part of our success.

The Brands in the Portfolio of the Company

Calvin Klein

Calvin Klein Jeans

Calvin Klein Underwear

COACH

JONAK

KARL LAGERFELD

MICHAEL KORS

POLO

TOMMY THILFIGER

PARIS

Paper K Shop

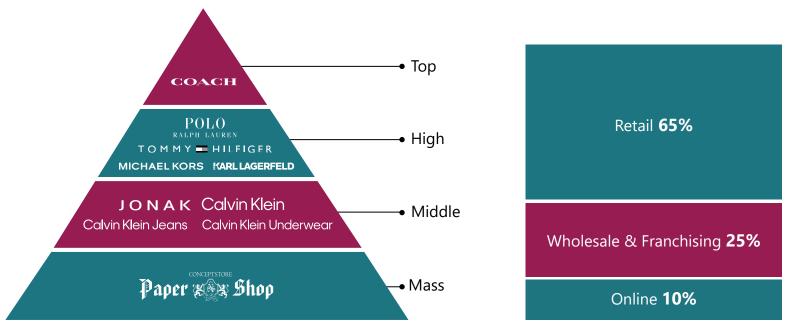
BNS club

Paper Shop – conceptual multi-brand outlet chain which presents such brands as Calvin Klein Jeans and Calvin Klein Underwear, Karl Lagerfeld, Ralph Lauren, DKNY, Tommy Hilfiger, Lee Cooper and Tom Tailor. Paper Shop stores are located in all outlet villages in Russia.

BNS Club App – company's own e-com multi-brand store.



BNS GROUP TODAY

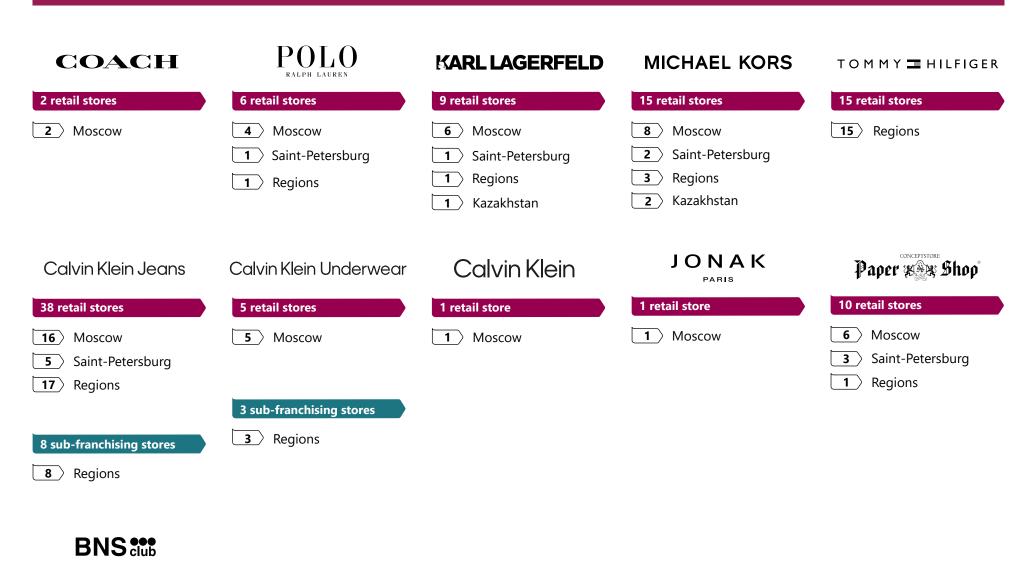


The Portfolio of the Company



BNS GROUP TODAY*

1 e-com store



*114 stores = 102 company owned,11 sub-franchises and 1 e-com store. 12

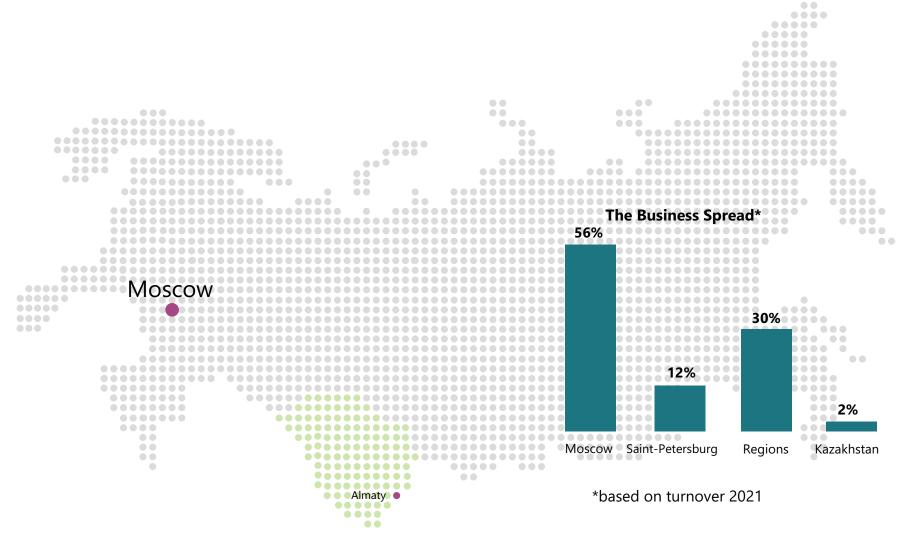


COMPANY OVERVIEW





BNS GROUP ON THE MAP



BNS Group has 5 offices in Russia and Kazakhstan, with its headquaters in Moscow.

Russia

Kazakhstan













BNS STORES IN THE KEY LOCATIONS









BNS GROUP ON THE MAP 00 0000 00000 00000 00000 00000 000000000 0.0 0.0 0000000000000 000 00 000 000000000000000 00000000000 000 000 00000000000000000 0.0 ------....... 0000 000000 0000 0000 0000000000000000 00000 •••• ••••••• 0000000 0000000000 0000 00 Kaliningrad 000000000000 00 00000 ------0000000000000 0000 00 00000 •••••••• 0000 • St. Petesburg 000 0.0 • Surgut ••••••••••••••••• 00000000000 Moscow Nizhny Moscow Nizhny Novgorod _ 00000 00000 0000 • Perm 000 Tolyatti • Kazan • Yekaterinburg • Voronezh • Samara • Ufa Rostov-on-Don • • • • • Chelyabinsk • Krasnodar Anapa 00000000 ------0000000000 0000000 00000 000 Sochi 000 000000 Vladivostok 0000 00 000 ••••••••• Nur-Sultan 00 ••••••• 00000 000 ••••••• 0.0 000000000 Almaty 00000 0000 00 Russia Retail store • Kazakhstan Franchise store •



WHOLESALE BUSINESS

Brand	Distribution	Divisions	POS	Comment
Calvin Klein	Russia	CK Jeans CK Accessories CK Underwear	60+	Since 2002
Michael Kors	Russia, Kazakhstan, Belorussia	RTW, ACC, FTW	100+	Since 2011
Karl Lagerfeld	Russia, Kazakhstan, Belorussia	RTW, ACC, FTW	100+	Since 2018
Coach	Russia, Kazakhstan, Belorussia	RTW, ACC, FTW	15+	Since 2018
Polo Ralph Lauren	Russia, Kazakhstan, Belorussia	RTW, ACC, FTW	15+	Since 2020
Jonak	Russia, Kazakhstan, Belorussia	FTW	15+	Since 2020





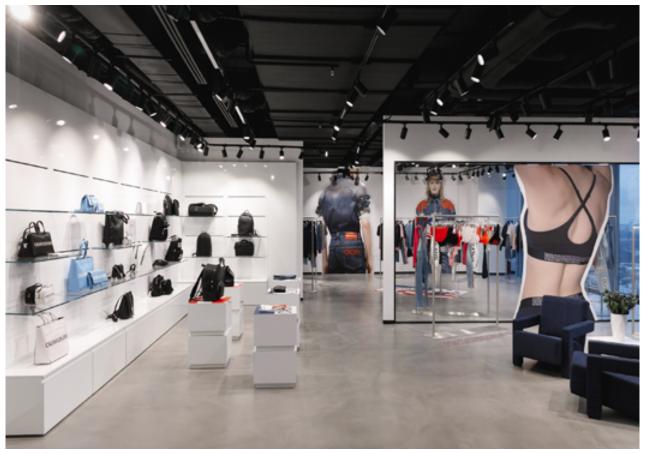


MICHAEL KORS SHOWROOM







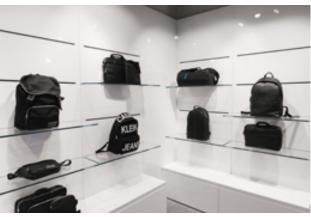






CALVIN KLEIN SHOWROOM

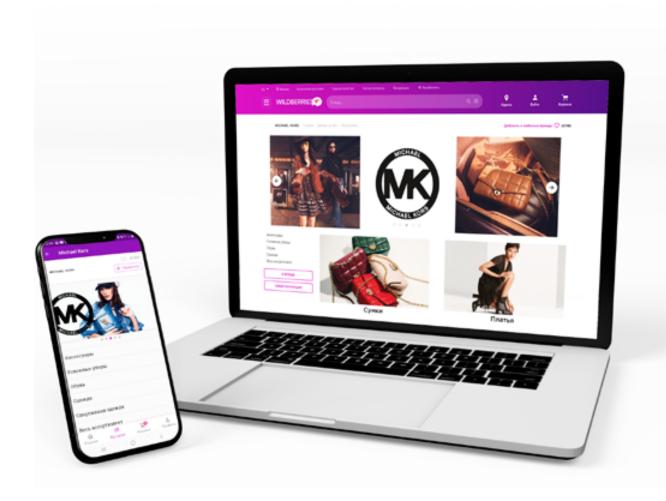










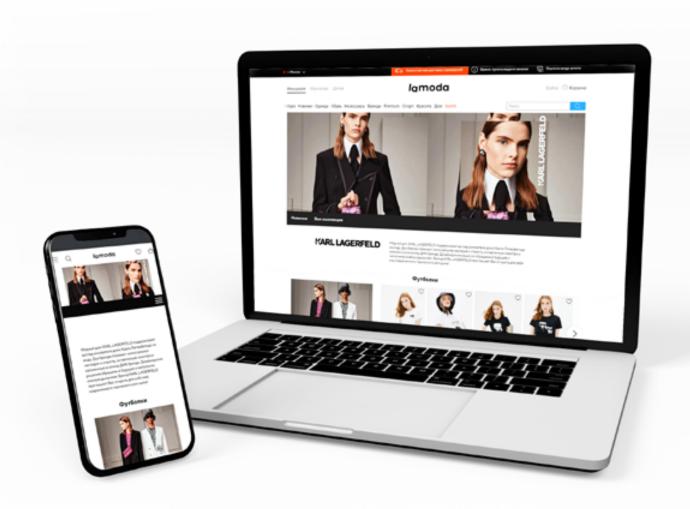


WILDBERRIES

- CALVIN KLEIN JEANS
- <u>CALVIN KLEIN UNDERWEAR</u>
- MICHAEL KORS
- KARL LAGERFELD
- JONAK
- <u>COACH</u>







LAMODA

- POLO RALPH LAUREN
- MICHAEL KORS
- CALVIN KLEIN JEANS
- CALVIN KLEIN UNDERWEAR
- KARL LAGERFELD
- <u>COACH</u>
- JONAK



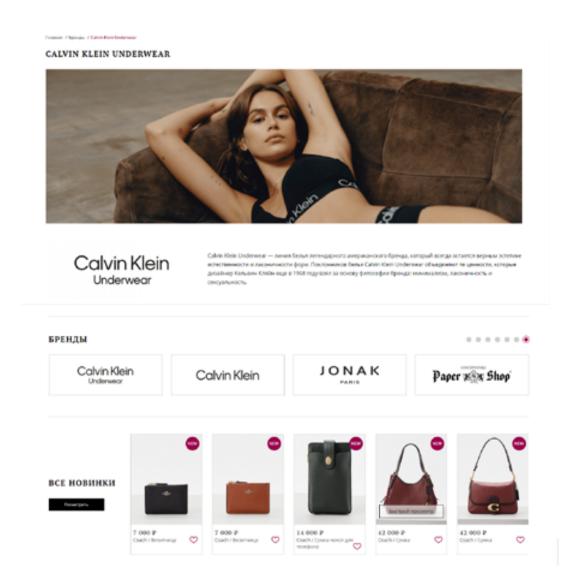
E-COM

The company launched its own mobile app in 2022, which was developed as a special service for loyalty program members. BNS Club app allows the customers to purchase products online and stay tuned for new arrivals and brands product range, special offers, loyalty card's balance etc.

The majority of BNS Club members is limited in their ability to buy some brands from the company's portfolio due to their location. The new service allows to deliver all brands goods to the company's stores across Russia or door-to-door delivery with fitting option.



E-COM



BNS Club App



- POLO RALPH LAUREN
- MICHAEL KORS
- CALVIN KLEIN
- CALVIN KLEIN JEANS
- CALVIN KLEIN UNDERWEAR
- KARL LAGERFELD
- TOMMY HILFIGER
- COACH
- JONAK



ADVANCED TECHNOLOGIES

In order to keep up with the times BNS implements very profound IT systems:

- ERP MS Dynamics NAV
- WMS Manhattan Scale
- BI System QlikView
- Doc Flow System MS SharePoint based
- CRM System Loymax

Another essential part of the BNS success formula is the strength of its back office. From the semi-automated warehouse, that handles over 4 million pieces a year, thanks to its in bound and out bound logistics, the right product hits the right shop floor at right time.



MARKETING & PR

BNS Group is very proactive regarding its marketing and PR initiatives. It invests in relationships with the key journalists and mass media. The company implements 360° marketing approach to every brand according to its needs and expectations. The in-house PR team and the best agencies in the market provide the best support to the brands within the BNS portfolio the overall marketing budget per year equals approximately USD 1,5 mln.

In 2016 BNS Group launched their own loyalty program «BNS Club» which includes all the company's brands. BNS Club loyalty program launched with reward app tied to the member's account to enhance loyalty program.



International Women's Day at Coach, GUM



Karl Lagerfeld, Evropeiskyi store opening



Chinese calligrapher for Lunar New Year, Coach, GUM



Fashion portraits illustrator, Michael Kors



Calvin Klein Jeans, "Oktyabr" cinema



Michael Kors, Metropolis Mall



BNS Club

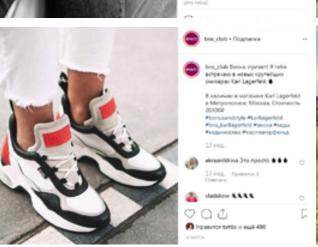
BNS Group is continuously expanding its business, the image and the store-count of the brands it has in its portfolio. Apart from it, the company is in the constant search for the new brands and new opportunities in the market. The company has its own online store bns-club.ru. BNS Group has a great international experience and local expertise to bring a fashion brand to a successful, well recognized and profitable business.

- over 350,000 loyal custumers
- 60 % of the company's turnover
- Mobile App
- Access to the personal account on the website
- Social Networks

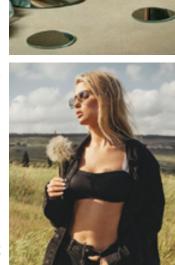


CALVIN KLEIN JEANS - CALVIN KLEIN UNDERWEAR CALVIN KLEIN - MICHAEL KORS - KARL LAGERFELD - PAPER SHOP POLD RALPH LAUREN - TOMMY HURGER - COACH - JONAK









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Best, club @ Estapornouil vous cocosa

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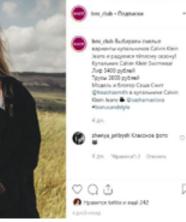
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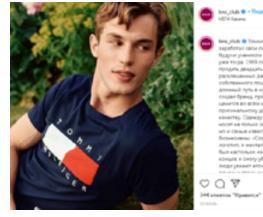




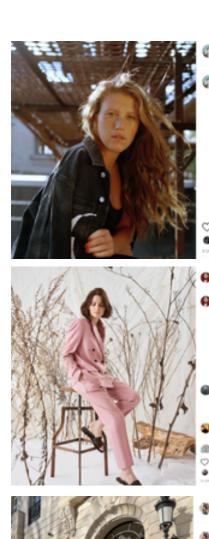




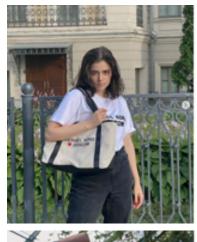
BNS GROUP IN SOCIAL NETWORKS

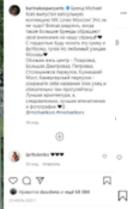


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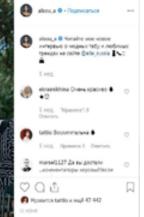


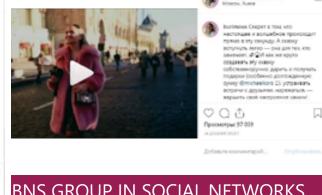


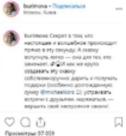












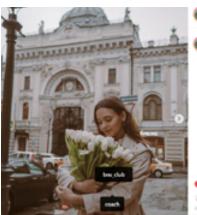


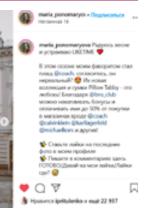














THE FUTURE

BNS Group is continuously expanding its business, the image and the store-count of the brands it has in its portfolio. Apart from this, the company is in the constant search for the new brands and new opportunities in the market. BNS Group has a wide international experience and some great local expertise to bring a fashion brand to a successful, well recognized and profitable business.





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